Team Biographies

Experience. Integrity. Results.

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UBS

KW Wealth Management

KW WEALTH MANAGEMENT

As Senior Vice Presidents of Wealth Management at UBS, Eunice and Sarah exclusively focus on developing and implementing wealth management strategies for the high and ultra-high net-worth client. Strategies include investments, lending, wealth transfer and banking. Whether it is for an individual, business executive, family, trust, or foundation, Eunice and Sarah deliver a breadth of knowledge and understanding to the clients they serve. Not just advisors, but advocates for their clients, Eunice and Sarah work closely with attorneys, accountants and other trusted colleagues to craft tailored strategies for clients while looking at both the asset and liability sides of the balance sheet.

EUNICE H. KIM

Prior to joining UBS, Eunice spent 17 years at the J.P. Morgan Private Bank . Eunice was a senior relationship manager and a fixed-income portfolio manager in the New York and Denver offices with responsibility for more than $2 billion in assets. In addition to her time at J.P. Morgan, Eunice ran a family office based in Virginia.

Eunice received her undergraduate degree from Smith College and her MBA from the Darden Graduate School of Business at the University of Virginia. She also holds the NASD Series 7, 63 and 65 licenses, as well as the Colorado life, health and annuity license.

A Denver resident, Eunice is actively involved in the community, serving on the investment committee of The Women's Foundation of Colorado and as a board member for Colorado UpLift.

SARAH WILLIAMSON, CFP®, CIMA®

Prior to joining UBS, Sarah spent over 25 years in senior-level positions with Ernst & Young, BNY Mellon Wealth Management, and J.P. Morgan Private Bank. Sarah earned a Bachelor's in Finance and her MBA degree from the University of Denver. She has the Certifications as a Financial Planner (CFP®), Investment Management Analyst (CIMA®), Divorce Financial Analyst (CDFA®), and holds the NASD Series 7 and 63 licenses. Sarah is also licensed in Colorado for life, health, annuity, and long-term care.

Well-established in the Denver community, Sarah supports such organizations as the Red Cross Mile High Chapter and The Denver Foundation's Advisory Council. Sarah is also a past member of the Rocky Mountain Estate Planning Council.

Important client information

Important information about Advisory & Brokerage Services

As a firm providing wealth management services to clients, UBS is registered with the U.S. Securities and Exchange Commission (SEC) as an investment adviser and a broker-dealer, offering both investment advisory and brokerage services. Advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate contracts. It is important that you carefully read the agreements and disclosures UBS provides to you about the products or services offered. For more information, please visit our website at www.ubs.com/workingwithus.

UBS Financial Services Inc., its affiliates, and its employees do not provide tax or legal advice. Clients should contact their personal tax and/or legal advisors regarding their particular situations.